SELECT DISTINCT ATB.AcountCountDesc,TB.LastFirstName,N.EMAIL,TB.AccountNumber,TB.OpenShareCount,TB.MemberOpenDate,

TB.OpenMemberCount,TB.OpenShareBalance,SH.ShareType,FORMAT(SH.ShareOpenDate,'MM/dd/yyyy') AS "ShareOpenDate",

SH.ShareCreatedByUser,SH.ShareCreatedByUserName,SH.ShareBranchName,SH.ShareBranch,cast(month(SH.ShareOpenDate)

as varchar) + '/' + cast(year(SH.ShareOpenDate) as varchar)as 'Open Period', CONCAT(SH.ShareCreatedByUser,'-',SH.ShareCreatedByUserName)

'Opened By'

FROM arcu.vwARCUOperationMemberTrialBalance as TB

JOIN arcu.vwARCUOperationMemberAccountTrialBalance as ATB

ON TB.MemberSuppID = ATB.MemberID

and TB.ProcessDate = ATB.PDate

and TB.MemberStatus = 0 -- Account count for open Members only

and TB.AccountStatus <> 1

JOIN arcu.vwARCUShare AS SH

ON TB.ProcessDate = SH.ProcessDate

AND TB.AccountNumber = SH.AccountNumber

JOIN NAME AS N ON TB.AccountNumber = N.PARENTACCOUNT

WHERE

ATB.AcountCountDesc = 1 AND

TB.OpenShareCount >= 1 AND

SH.ShareType = '00' AND

SH.ShareID !='40' AND

SH.ShareOpenDate >= (select dateadd(day, 1, dateadd(month, -1, eomonth(getdate())))) AND

TB.MemberOpenDate = SH.ShareOpenDate AND

N.EMAIL <> '' AND

N.EMAIL is not null

order by MemberOpenDate Desc;